



Ref. 37/2021

10 September, 2021

**Subject** : To inform the 5<sup>th</sup> exercise information of VIBHA-W3 (Revised)

**To** : The president  
The Stock Exchange of Thailand

Pursuant to the 2017 Annual General Shareholders' Meeting of Vibhavadi Medical Center Public Company Limited on April 27, 2017 it was resolved that the Company issue Warrants (VIBHA-W3) to the company existing shareholders. The Company would like to notify that the 5<sup>th</sup> exercise VIBHA-W3 is on September 30, 2021. The details of the exercise of VIBHA-W3 are as follows:

**1. Exercise Ration and Exercise Price**

One Warrant will be exercisable for 1.00230 new ordinary share at the price of Baht 2.993 per share

**2. The Notification Period and obtaining Exercise Notice Period**

September 23 - 24, 2021 and 27 -29, 2021 from 9.00 a.m. to 15.00 p.m.

**3. Contact Place**

Meeting Room 4th floor, Building 2 Tower A.  
Vibhavadi Medical Center Public Company Limited  
51/3 Ngarmvongvan Road, Lad Yao, Chatuchak Bangkok 10900  
Tel. 0-2561-1111 ext. 2427 Fax. 0-2561-1462

#### **4. Exercise Procedure**

Any holder who wishes to exercise their warrants shall complete the following actions and submit the following documents at the contact place mentioned above:

- An exercise Notice, which has been accurately and completely filled in.
- Certificates representing Warrants in the amount specified in the Exercise Notice and, where applicable, authority for receiving a new Warrant Certificate representing those Warrants that was not exercised.

\*\* Where the Warrants are in the scripless form, holders who wish to exercise their right shall notify such intention and file the completed application for withdrawal of the Warrant Certificates or the issuance of certificates receipts in the form prescribed by the SET with a securities company acting as their broker. Any securities company shall notify the TSD (the Registrar) to request withdrawal of the Certificates representing the Warrants to be exercised, and the TSD shall issue the Certificates for holders to use as supplementary evidence when exercising their Warrants.

- Payment of the amount of exercise as specified in the notification of the exercise. Within a specified period by no later than the Exercise date by any means as follows :

1. Transfer money into bank account name “Vibhavadi Medical Center Public. Co., Ltd, for Shares Subscription” Current account No. 956-1-000093 with **ttb (TMBThanachart) Bank Plc., Vibhavadi Hospital Branch** within days of **September 29, 2021** by attaching the deposit pay slip.
2. Payment in the form of cheque, Banker’s draft, bank cheque or bank payment order that can be cashed in the Bangkok Metropolitan area and shall made payable on **September 29, 2021** no more than 2.30 pm. to “Vibhavadi Medical Center Public. Co., Ltd,” for Shares Subscription A/C payee only, Any such exercise will be deemed to be completed when it is fully paid.

- Verification of Identification
  - Thai Individual Person : Signed copy of his/her Identification Card
  - Foreign Individual Person : Signed copy of his/her passport
  - Juristic Person : Signed copies of certificate of incorporation and corporate affidavit and signed copies of the identification cards of the authorized persons.
  - Foreign Juristic Person : Signed copies of certificate of incorporation and corporate affidavit of a registry official which must be notaries by a public notary and signed copies of the identification cards of the authorized persons.
  - The number of Warrants to be exercised shall be an integer. Holders are responsible for the payment of stamp duties arising from the exercise of their Warrants.

Should you have any query, please contact to the contact place mentioned above on the Business days (Monday - Friday, from 9.00 a.m. to 16.00 p.m.)

Please be informed accordingly,

Sincerely Yours

(Mr.Chaisith Viriyamettakul)  
Chairman of executive director

Company Secretary  
Tel. 0-2561-1111 ext. 2427, 2421